

September 2, 2021

To whom it may concern:

Company name: OBIC BUSINESS CONSULTANTS
CO., LTD.
Representative: Shigefumi Wada, President and
Representative Director
(Securities code: 4733, TSE First Section)
Contact: Hiroko Wada, Vice President, Representative
Director and General Manager of
Administrative Headquarters
(Tel: +81-3-3342-1881)

Notification Regarding Determination of the Number of Shares to be Offered

OBIC BUSINESS CONSULTANTS CO., LTD. (the “Company”) hereby announces that, concerning the secondary offering of shares of common stock of the Company announced on August 17, 2021 and on August 30, 2021, the number of shares to be acquired and offered through the exercise of rights to acquire additional shares of common stock of the Company granted to the International Managers in the International Offering was determined as follows.

Number of shares to be acquired and offered through the exercise of
rights to acquire additional shares of common stock of the Company granted
to the International Managers in the International Offering: 677,700 shares

<Reference>

Number of shares to be offered in the secondary offering of shares (offering by way of purchase and underwriting by the underwriters)

(1) Class and number of shares to be offered	9,714,300 shares of common stock of the Company (combined total of (i) to (iii) below) (i) 4,518,300 shares of common stock of the Company subject to the Japanese Offering by way of Purchase and Underwriting by the Underwriters. (ii) 4,518,300 shares of common stock of the Company subject to the purchase and underwriting by the International Managers with regard to the International Offering. (iii) 677,700 shares of common stock of the Company to be acquired through the exercise of rights to acquire additional shares of common stock of the Company that are granted to the International Managers in the International Offering.
(2) Selling shareholders and the number of shares to be offered	(i) Shares subject to the Japanese Offering by way of Purchase and Underwriting by the Underwriters as set forth in (1) (i) above Shigefumi Wada: 2,708,300 shares Hiroko Wada: 1,500,000 shares Shigekazu Kurozu: 300,000 shares Ikuo Takahashi: 10,000 shares (ii) Shares subject to purchase and underwriting by the International Managers with regard to the International Offering as set forth in (1) (ii) above Shigefumi Wada: 4,318,300 shares

	<p>Shigeru Nakayama: 200,000 shares</p> <p>(iii) Shares subject to rights to acquire additional shares of common stock of the Company that are granted to the International Managers in the International Offering as set forth in (1) (iii) above</p> <p>Shigeru Nakayama: 383,200 shares</p> <p>Shigefumi Wada: 194,500 shares</p> <p>Tomohisa Takahashi: 100,000 shares</p>
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End

Note: This press release does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States. The securities referred to in this press release have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "Securities Act"). The securities may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. The securities referred to above will not be publicly offered or sold in the United States.